

Post-Installation Guide
Oracle Banking Electronic Data Exchange for Corporates
Patchset Release 14.7.3.0.0

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ORACLE®

Post-Installation Guide

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1. Preface

1.1 Intended Audience

This document is intended for the following audience:

- Customers
- Partners

1.2 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

1.3 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit

<http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit

<http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

1.4 Structure

This manual is organized into the following categories:

Preface gives information on the intended audience. It also describes the overall structure of the User Manual.

The subsequent chapters describes following details:

- Introduction
- Preferences & Database
- Configuration / Installation.

1.5 Related Information Sources

For more information on Oracle Banking Electronic Data Exchange for Corporates Patchset Release 14.7.2.0.0, refer to the following documents:

- Oracle Banking Electronic Data Exchange for Corporates Installation Manuals

2. Making Oracle Banking Electronic Data Exchange Ready to Use

This user guide provides an overview to all Users, Roles & Functional Activity codes that are essential for Oracle Banking Electronic Data Exchange for Corporates. This module takes you through the various steps involved in setting up the users & roles.

This document is intended for Oracle Implementers, SMS Administrator for the Bank, SMS Administrator for the Branch, and an Oracle user.

This section contains the following topics:

- 3.1 Role
- 3.2 User
- 3.3 Functional Activity

2.1 Role

Below Roles are created as a part of the Factory ship product -

1. OBEDX_WORKFLOW_ROLE

Below Roles are provided as the additional script which can be executed as per the requirement -

1. OBEDX_MAKER_ROLE
2. OBEDX_APPROVER_ROLE

Path to additional script: Refer section [2.1](#) of this document.

2.2 User

Below Users are created as a part of the Factory ship product and is required to execute Oracle Banking Electronic Data Exchange for Corporates related workflows-

1. EDXWORKFLOW

If LDAP is enabled, EDXWORKFLOW user to be created manually in LDAP. If LDAP is not enabled, password is required to be set for EDXWORKFLOW user in the table **APP_USER**

Note: Access to the Security Management System and understanding of how to create Roles & Users.

2.3 Functional Activity Codes Required for Oracle Banking Electronic Data Exchange for Corporates

SMS manages the user access by associating various functional activities to a role. Based on the business use cases, the granular level activities / operations are defined at Functional activity.

Following are the Oracle Banking Electronic Data Exchange related functional activities which must be mapped to the Role for accessing Oracle Banking Data Exchange for Corporates transactions.

Maintenance Name	Functional Activity Code	Description
NA	EDX_FA_ENUM_VIEW	fetch Enumeration values
	EDX_FA_TXNATTR_VIEW	fetch Attributes by transaction
	EDX_FA_CACHE	get cache
	EDX_FA_CACHE	put cache
Transaction Maintenance	EDX_FA_TRANSACTION_NEW	Create Resource for Transaction
	EDX_FA_TRANSACTION_VIEW	View Resource for Transaction
	EDX_FA_TRANSACTION_AMEND	Amend Resource for Transaction
	EDX_FA_TRANSACTION_AUTHORIZE	Authorize Resource for Transaction
	EDX_FA_TRANSACTION_CLOSE	Close Resource for Transaction
	EDX_FA_TRANSACTION_REOPEN	Reopen Resource for Transaction
	EDX_FA_TRANSACTION_DELETE	Delete Resource for Transaction
	EDX_FA_TRANSACTION_ACTION	Action on Resource for Transaction
	EDX_FA_TRANSACTION_VALIDATE	Validate Resource for Transaction
	EDX_FA_TRANSACTION_RELEASELOCK	Releaselock on Resource for Transaction

Maintenance Name	Functional Activity Code	Description
Format	EDX_FA_FORMAT_NEW	Create Resource for Format
	EDX_FA_FORMAT_VIEW	View Resource for Format
	EDX_FA_FORMAT_AMEND	Amend Resource for Format
	EDX_FA_FORMAT_AUTHORIZE	Authorize Resource for Format
	EDX_FA_FORMAT_CLOSE	Close Resource for Format
	EDX_FA_FORMAT_REOPEN	Reopen Resource for Format
	EDX_FA_FORMAT_DELETE	Delete Resource for Format
	EDX_FA_FORMAT_ACTION	Action on Resource for Format
	EDX_FA_FORMAT_VALIDATE	Validate Resource for Format
	EDX_FA_FORMAT_RELEASELOCK	Releaselock on Resource for Format
File Name	EDX_FA_FILE_NAME_NEW	Create Resource for File_Name
	EDX_FA_FILE_NAME_VIEW	View Resource for File_Name
	EDX_FA_FILE_NAME_AMEND	Amend Resource for File_Name
	EDX_FA_FILE_NAME_AUTHORIZE	Authorize Resource for File_Name
	EDX_FA_FILE_NAME_CLOSE	Close Resource for File_Name
	EDX_FA_FILE_NAME_REOPEN	Reopen Resource for File_Name
	EDX_FA_FILE_NAME_DELETE	Delete Resource for File_Name

Maintenance Name	Functional Activity Code	Description
	EDX_FA_FILE_NAME_ACTION	Action on Resource for File_Name
	EDX_FA_FILE_NAME_VALIDATE	Validate Resource for File_Name
	EDX_FA_FILE_NAME_RELEASELOCK	Releaselock on Resource for File_Name
Channel	EDX_FA_CHANNEL_NEW	Create Resource for Channel
	EDX_FA_CHANNEL_VIEW	View Resource for Channel
	EDX_FA_CHANNEL_AMEND	Amend Resource for Channel
	EDX_FA_CHANNEL_AUTHORIZE	Authorize Resource for Channel
	EDX_FA_CHANNEL_CLOSE	Close Resource for Channel
	EDX_FA_CHANNEL_REOPEN	Reopen Resource for Channel
	EDX_FA_CHANNEL_DELETE	Delete Resource for Channel
	EDX_FA_CHANNEL_ACTION	Action on Resource for Channel
	EDX_FA_CHANNEL_VALIDATE	Validate Resource for Channel
	EDX_FA_CHANNEL_RELEASELOCK	Releaselock on Resource for Channel
Corporate	EDX_FA_CORPORATE_PREFERENCES_NEW	Create Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_VIEW	View Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_AMEND	Amend Resource for Corporate_Preferences

Maintenance Name	Functional Activity Code	Description
	EDX_FA_CORPORATE_PREFERENCES_AUTHORIZE	Authorize Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_CLOSE	Close Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_REOPEN	Reopen Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_DELETE	Delete Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_ACTION	Action on Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_VALIDATE	Validate Resource for Corporate_Preferences
	EDX_FA_CORPORATE_PREFERENCES_RELEASELOCK	Releaselock on Resource for Corporate_Preferences
Dedupe	EDX_FA_DEDUPE_RULES_NEW	Create Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_VIEW	View Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_AMEND	Amend Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_AUTHORIZE	Authorize Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_CLOSE	Close Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_REOPEN	Reopen Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_DELETE	Delete Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_ACTION	Action on Resource for Dedupe_Rules
	EDX_FA_DEDUPE_RULES_VALIDATE	Validate Resource for Dedupe_Rules

Maintenance Name	Functional Activity Code	Description
	EDX_FA_DEDUPE_RULES_RELEASELOCK	Releaselock on Resource for Dedupe_Rules
Correlation	EDX_FA_CORELATION_RULES_NEW	Create Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_VIEW	View Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_AMEND	Amend Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_AUTHORIZE	Authorize Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_CLOSE	Close Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_REOPEN	Reopen Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_DELETE	Delete Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_ACTION	Action on Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_VALIDATE	Validate Resource for Correlation_Rules
	EDX_FA_CORELATION_RULES_RELEASELOCK	Releaselock on Resource for Correlation_Rules
NA	EDX_FA_WORKFLOW_FILE_POLLER	
	EDX_FA_WORKFLOW_DB_MODEL	
	EDX_FA_WORKFLOW_FILE_NAME	
	EDX_FA_WORKFLOW_CORP_PREF	
	EDX_FA_WORKFLOW_PARSING	
	EDX_FA_WORKFLOW_DEDUPE	
	EDX_FA_WORKFLOW_CHANNEL_APPROVAL	
	EDX_FA_WORKFLOW_CORRELATION	

Maintenance Name	Functional Activity Code	Description
	EDX_FA_WORKFLOW_SERVICE_ROUTER	
	EDX_FA_WORKFLOW_HANDOFF_FILE_DETAILS	
NA	EDX_FA_ACTION_DELEGATOR	
Inquiry	EDX_FA_DASHBOARD_TODAYS_SNAPSHOT	
	EDX_FA_DASHBOARD_UPLOAD_SUMMARY	
	EDX_FA_DASHBOARD_TOP_CORPORATES	
	EDX_FA_FILE_INQUIRY_VIEW	
	EDX_FA_FILE_STAGES	
	EDX_FA_FILE_STAGE_DETAILS	
	EDX_FA_FILE_RECORDS	
	EDX_FA_FILE_DOWNLOAD	
	EDX_FA_FILE_RESPONSE_DOWNLOAD	
	EDX_FA_RECORD_APPROVAL_JOURNEY	
	EDX_FA_RECORD_JOURNEY	
	EDX_FA_FILE_UPLOAD	
	EDX_FA_RECORD_STATUS	
	EDX_FA_FILE_EXCEPTIONS	
	EDX_FA_RESEND_RESPONSE	
Integration	EDX_FA_INTEGRATIONMAINTENANCE_NEW	Create Resource for Integration
	EDX_FA_INTEGRATIONMAINTENANCE_VIEW	View Resource for Integration
	EDX_FA_INTEGRATIONMAINTENANCE_AMEND	Amend Resource for Integration
	EDX_FA_INTEGRATIONMAINTENANCE_AUTHORIZE	Authorize Resource for Integration
	EDX_FA_INTEGRATIONMAINTENANCE_CLOSE	Close Resource for Integration

Maintenance Name	Functional Activity Code	Description
	EDX_FA_INTEGRATIONMAINTENANCE_REOPEN	Reopen Resource for Integration
	EDX_FA_INTEGRATIONMAINTENANCE_DELETE	Delete Resource for Integration
	EDX_FA_INTEGRATIONMAINTENANCE_ACTION	Action on Resource for Integration
	EDX_FA_INTEGRATIONMAINTENANCE_VALIDATE	Validate Resource for Integration
	EDX_FA_INTEGRATIONMAINTENANCE_RELEASELOCK	Release lock on Resource for Integration

2.4 Functional Activity Codes Required for Common Core

Following are the Common Core related functional activities which must be mapped to the Role of the users managing Oracle Banking Electronic Data Exchange for Corporates transactions.

Functional Activity Code
CFPM_FA_DATA_SEGMENT_AMEND
CFPM_FA_DATA_SEGMENT_AUTHORIZE
CFPM_FA_DATA_SEGMENT_AUTHQUERY
CFPM_FA_DATA_SEGMENT_CLOSE
CFPM_FA_DATA_SEGMENT_DELETE
CFPM_FA_DATA_SEGMENT_GETBY_DATA_SEGCODE
CFPM_FA_DATA_SEGMENT_GETBY_DOMAIN
CFPM_FA_DATA_SEGMENT_GETBY_SUBDOMAIN
CFPM_FA_DATA_SEGMENT_GETDSLBYDOM
CFPM_FA_DATA_SEGMENT_REOPEN
CFPM_FA_DATA_SEGMENT_VIEW
CFPM_FA_PRJCT_GET_DATA_SEGMENT
CFPM_FA_PRJCT_SERVICE_GET_DATA_SEGMENT

Functional Activity Code
CFPM_FA_PRTY_GET_DATA_SEGMENT
CFPM_FA_PRTY_SERVICE_GET_DATA_SEGMENT
CMC_FA_BUSINESSOVERRIDES_AUTHORIZE
CMC_FA_BUSINESSOVERRIDES_GET
CMC_FA_BUSINESSOVERRIDES_MODIFY
CMC_FA_BUSINESSOVERRIDES_NEW
CMC_FA_CURRENCY_DEFN_AMEND
CMC_FA_CURRENCY_DEFN_AUTHORIZE
CMC_FA_CURRENCY_DEFN_CLOSE
CMC_FA_CURRENCY_DEFN_DELETE
CMC_FA_CURRENCY_DEFN_NEW
CMC_FA_CURRENCY_DEFN_REOPEN
CMC_FA_CURRENCY_DEFN_VIEW
CMC_FA_CURRENCY_DEFN_VIEW_NEW
CMC_FA_CURRENCY_UTILITY_AMT1TOAMT2
CMC_FA_CURRENCY_UTILITY_GETRATE
CMC_FA_CURRENCY_UTILITY_ROUNDAMT
CMC_FA_EXT_ACCOUNT_AUTHORIZE
CMC_FA_EXT_ACCOUNT_CLOSE
CMC_FA_EXT_ACCOUNT_CREATE
CMC_FA_EXT_ACCOUNT_DELETE
CMC_FA_EXT_ACCOUNT_FORGETACCOUNT
CMC_FA_EXT_ACCOUNT_GETCOREACCOUNTDETAILS
CMC_FA_EXT_ACCOUNT_GETCOREACCOUNTS

Functional Activity Code
CMC_FA_EXT_ACCOUNT_GETREALACCOUNTS
CMC_FA_EXT_ACCOUNT_INVOKEBATCH
CMC_FA_EXT_ACCOUNT_LOV
CMC_FA_EXT_ACCOUNT_MODIFY
CMC_FA_EXT_ACCOUNT_REOPEN
CMC_FA_EXT_ACCOUNT_VIEW
CMC_FA_EXT_BANK_PARAMETERS_AUTHORIZE
CMC_FA_EXT_BANK_PARAMETERS_CLOSE
CMC_FA_EXT_BANK_PARAMETERS_CREATE
CMC_FA_EXT_BANK_PARAMETERS_DELETE
CMC_FA_EXT_BANK_PARAMETERS_LOV
CMC_FA_EXT_BANK_PARAMETERS_MODIFY
CMC_FA_EXT_BANK_PARAMETERS_REOPEN
CMC_FA_EXT_BANK_PARAMETERS_VIEW
CMC_FA_EXT_BANK_PARAMETERS_VIEW_NEW
CMC_FA_EXT_BRANCH_PARAMETERS_AUTHORIZE
CMC_FA_EXT_BRANCH_PARAMETERS_CLOSE
CMC_FA_EXT_BRANCH_PARAMETERS_CREATE
CMC_FA_EXT_BRANCH_PARAMETERS_DELETE
CMC_FA_EXT_BRANCH_PARAMETERS_LOV
CMC_FA_EXT_BRANCH_PARAMETERS_MODIFY
CMC_FA_EXT_BRANCH_PARAMETERS_REOPEN
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW_NEW

Functional Activity Code
CMC_FA_EXT_CUSTOMER_AUTHORIZE
CMC_FA_EXT_CUSTOMER_CLOSE
CMC_FA_EXT_CUSTOMER_INVOKEFORGETACCBATCH
CMC_FA_EXT_CUSTOMER_LOV
CMC_FA_EXT_CUSTOMER_REOPEN
CMC_FA_EXT_CUSTOMER_VIEW
CMC_FA_HOST_CODE_VIEW
CMC_FA_ORCHESTRATOR_CON_JSON
CMC_FA_ORCHESTRATOR_INITIATE
CMC_FA_ORCHESTRATOR_INITIATE_EXIST_TXN
CMC_FA_ORCHESTRATOR_SUBMIT
CMC_FA_RH_APPLICATION
CMC_FA_RH_AUDIT_LOG
CMC_FA_RH_CONFIG
CMC_FA_RH_CONFIG_CREATE
CMC_FA_RH_CONFIG_DELETE
CMC_FA_RH_CONFIG_GET
CMC_FA_RH_CONFIG_MODIFY
CMC_FA_RH_DASHBOARD_HEALTH_INDICATOR
CMC_FA_RH_DISPATCH_AUDIT_GETALL
CMC_FA_RH_DISPATCH_AUDIT_LOG
CMC_FA_RH_METRICS_GET
CMC_FA_RH_PROVIDEDSERVICE_IMPORT
CMC_FA_RH_ROUTE_DISPATCH

Functional Activity Code
CMC_FA_RH_ROUTE_DISPATCH_RESPONSE
CMC_FA_RH_SERVICECONSUMER_CREATE
CMC_FA_RH_SERVICECONSUMER_DELETE
CMC_FA_RH_SERVICECONSUMER_EXPORT
CMC_FA_RH_SERVICECONSUMER_GETALL
CMC_FA_RH_SERVICECONSUMER_GETBYID
CMC_FA_RH_SERVICECONSUMER_IMPORT
CMC_FA_RH_SERVICECONSUMER_MODIFY
CMC_FA_RH_SERVICECONSUMER_PROCESSJSON
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_CREATE
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_DELETE
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_GETALL
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_GETBYID
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_MODIFY
CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_CREATE
CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_DELETE
CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_EXPORT
CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_GETALL
CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_GETBYID
CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_IMPORT
CMC_FA_RH_SERVICECONSUMER_SERVICETRANSFORMATION_MODIFY
CMC_FA_RH_SERVICECONSUMER_SERVICE_CREATE
CMC_FA_RH_SERVICECONSUMER_SERVICE_DELETE
CMC_FA_RH_SERVICECONSUMER_SERVICE_EXPORT

Functional Activity Code
CMC_FA_RH_SERVICECONSUMER_SERVICE_GETALL
CMC_FA_RH_SERVICECONSUMER_SERVICE_GETBYID
CMC_FA_RH_SERVICECONSUMER_SERVICE_IMPORT
CMC_FA_RH_SERVICECONSUMER_SERVICE_MODIFY
CMC_FA_RH_SERVICEPROVIDER_CREATE
CMC_FA_RH_SERVICEPROVIDER_DELETE
CMC_FA_RH_SERVICEPROVIDER_EXPORT
CMC_FA_RH_SERVICEPROVIDER_GENERATEREQUEST
CMC_FA_RH_SERVICEPROVIDER_GETALL
CMC_FA_RH_SERVICEPROVIDER_GETBYID
CMC_FA_RH_SERVICEPROVIDER_IMPL_CREATE
CMC_FA_RH_SERVICEPROVIDER_IMPL_DELETE
CMC_FA_RH_SERVICEPROVIDER_IMPL_EXPORT
CMC_FA_RH_SERVICEPROVIDER_IMPL_GENERATEREQUEST
CMC_FA_RH_SERVICEPROVIDER_IMPL_GETALL
CMC_FA_RH_SERVICEPROVIDER_IMPL_GETBYID
CMC_FA_RH_SERVICEPROVIDER_IMPL_IMPORT
CMC_FA_RH_SERVICEPROVIDER_IMPL_MODIFY
CMC_FA_RH_SERVICEPROVIDER_IMPORT
CMC_FA_RH_SERVICEPROVIDER_MODIFY
CMC_FA_SCREEN_CLASS_AMEND
CMC_FA_SCREEN_CLASS_AUTHORIZE
CMC_FA_SCREEN_CLASS_AUTHQUERY
CMC_FA_SCREEN_CLASS_CLOSE

Functional Activity Code
CMC_FA_SCREEN_CLASS_DELETE
CMC_FA_SCREEN_CLASS_GETBY_DOMAIN
CMC_FA_SCREEN_CLASS_GETBY_SCLASSCODE
CMC_FA_SCREEN_CLASS_MAPP_AMEND
CMC_FA_SCREEN_CLASS_MAPP_AUTHORIZE
CMC_FA_SCREEN_CLASS_MAPP_CLOSE
CMC_FA_SCREEN_CLASS_MAPP_GETBY_STAGECODE
CMC_FA_SCREEN_CLASS_MAPP_NEW
CMC_FA_SCREEN_CLASS_MAPP_REOPEN
CMC_FA_SCREEN_CLASS_MAPP_VIEW
CMC_FA_SCREEN_CLASS_MAPP_VIEWALL
CMC_FA_SCREEN_CLASS_REOPEN
CMC_FA_SCREEN_CLASS_VIEW
CMC_FA_MENU_Tasks
CMC_FA_SUBMENU_1_Completed
CMC_FA_SUBMENU_1_FreeTasks
CMC_FA_SUBMENU_1_HoldTasks
CMC_FA_SUBMENU_1_MyTasks
CMC_FA_SUBMENU_1_SEARCH
CMC_FA_SUBMENU_1_Supervisor
CMC_FA_SUBMENU_1_WORKFLOW_MAINT
CMC_FA_SYSTEM_DATES_VIEW
CMC_FA_TXN_CONTROLLER_GET
CMC_FA_TXN_CONTROLLER_GET_ADVICE

Functional Activity Code
CMC_FA_TXN_CONTROLLER_GET_CHECKLIST
CMC_FA_TXN_CONTROLLER_GET_CLAUSE
CMC_FA_TXN_CONTROLLER_GET_DATASEGMENT
CMC_FA_TXN_CONTROLLER_GET_DOCUMENT
CMC_FA_TXN_CONTROLLER_NEW
CMC_FA_TXN_CONTROLLER_PUT_ADVICE
CMC_FA_TXN_CONTROLLER_PUT_CHECKLIST
CMC_FA_TXN_CONTROLLER_PUT_CLAUSE
CMC_FA_TXN_CONTROLLER_PUT_DATASEGMENT
CMC_FA_TXN_CONTROLLER_PUT_DOCUMENT
CMC_FA_TXN_CONTROLLER_PUT_EVENT
CMC_FA_TXN_CONTROLLER_PUT_EVENT_DS
CMC_MENU_FA_DASHBOARD
SMS_FA_LOAN_DASHBOARD_PREFERENCE
SMS_FA_LOAN_DASHBOARD_PREFERENCE_PUT
SMS_FA_LOAN_DASHBOARD_VIEW
PLATO_FA_TASK_TRIGGER
PLATO_FA_TASK_STATUSVIEW
PLATO_FA_TASK_NEW
PLATO_FA_TASK_VIEW
PLATO_FA_TASK_CONFIGURE
PLATO_FA_JOB_LAUNCH
PLATO_FA_JOB_CALLBACK
PLATO_FA_JOBTRIGGER_CREATE

Functional Activity Code
PLATO_FA_JOBTRIGGER_GET
PLATO_FA_JOBTRIGGER_DELETE
PLATO_FA_JOBTRIGGER_SCHEDULE
PLATO_FA_JOBTRIGGER_ABORT
CFPM_FA_CHECKLIST_CREATE
CFPM_FA_CHECKLIST_DELETE
CFPM_FA_CHECKLIST_FINAL_GET
CFPM_FA_CHECKLIST_ID_GET
CFPM_FA_CHECKLIST_SUBMIT
CFPM_FA_CHECKLIST_UPDATE
CMC_FA_CHECKLISTMAINTGET
CMC_FA_CHECKLIST_CREATE
CMC_FA_CHECKLIST_DELETE
CMC_FA_CHECKLIST_GET_BY_ID
CMC_FA_CHECKLIST_GET_FINAL
CMC_FA_CHECKLIST_GET_SUBMIT
CMC_FA_CHECKLIST_GET_UPDATE
CMC_MENU_FA_CHECKLIST_LINK_MAINT
CMC_MENU_FA_CHECKLIST_MAINT
TFPM_FA_SVR_COMM
CMC_FA_GEN_SEQ
CMC_FA_RESOURCE_CLASS_AMEND
CMC_FA_RESOURCE_CLASS_AUTHORIZE
CMC_FA_RESOURCE_CLASS_AUTHQUERY

Functional Activity Code
CMC_FA_RESOURCE_CLASS_CLOSE
CMC_FA_RESOURCE_CLASS_DELETE
CMC_FA_RESOURCE_CLASS_REOPEN
CMC_FA_RESOURCE_CLASS_VIEW
CMC_FA_RESOURCE_CLASS_VIEWALL
CMC_FA_RESOURCE_CLASS_SAVE
CMC_FA_RESOURCE_CLASS_GETALL
CMC_FA_RESOURCE_CLASS_NEW

2.4.1 Functional Activity Codes Mapped to the Roles mentioned in section 2.1

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_ENUM_VIEW	Y	Y	
EDX_FA_TXNATTR_VIEW	Y	Y	
EDX_FA_CACHE			Y
EDX_FA_CACHE			Y
EDX_FA_TRANSACTION_NEW	Y		
EDX_FA_TRANSACTION_VIEW	Y	Y	Y
EDX_FA_TRANSACTION_A MEND	Y		
EDX_FA_TRANSACTION_A UTHORIZE		Y	
EDX_FA_TRANSACTION_CLOSE	Y		
EDX_FA_TRANSACTION_REOPEN	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_TRANSACTION_DELETE	Y		
EDX_FA_TRANSACTION_ACTION	Y	Y	
EDX_FA_TRANSACTION_VALIDATE	Y	Y	
EDX_FA_TRANSACTION_RELEASELOCK	Y	Y	
EDX_FA_FORMAT_NEW	Y		
EDX_FA_FORMAT_VIEW	Y	Y	Y
EDX_FA_FORMAT_AMEND	Y		
EDX_FA_FORMAT_AUTHORIZE		Y	
EDX_FA_FORMAT_CLOSE	Y		
EDX_FA_FORMAT_REOPEN	Y		
EDX_FA_FORMAT_DELETE	Y		
EDX_FA_FORMAT_ACTION	Y	Y	
EDX_FA_FORMAT_VALIDATE	Y	Y	
EDX_FA_FORMAT_RELEASELOCK	Y	Y	
EDX_FA_FILE_NAME_NEW	Y		
EDX_FA_FILE_NAME_VIEW	Y	Y	Y
EDX_FA_FILE_NAME_AMEND	Y		
EDX_FA_FILE_NAME_AUTHORIZE		Y	
EDX_FA_FILE_NAME_CLOSE	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_FILE_NAME_REOPEN	Y		
EDX_FA_FILE_NAME_DELETE	Y		
EDX_FA_FILE_NAME_ACTION	Y	Y	
EDX_FA_FILE_NAME_VALIDATE	Y	Y	
EDX_FA_FILE_NAME_RELEASELOCK	Y	Y	
EDX_FA_CHANNEL_NEW	Y		
EDX_FA_CHANNEL_VIEW	Y	Y	Y
EDX_FA_CHANNEL Amend	Y		
EDX_FA_CHANNEL_AUTHORIZATION		Y	
EDX_FA_CHANNEL_CLOSE	Y		
EDX_FA_CHANNEL_REOPEN	Y		
EDX_FA_CHANNEL_DELETE	Y		
EDX_FA_CHANNEL ACTION	Y	Y	
EDX_FA_CHANNEL_VALIDATE	Y	Y	
EDX_FA_CHANNEL_RELEASELOCK	Y	Y	
EDX_FA_CORPORATE_PREFERENCES_NEW	Y		
EDX_FA_CORPORATE_PREFERENCES_VIEW	Y	Y	Y

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_CORPORATE_PREFERENCES_AMEND	Y		
EDX_FA_CORPORATE_PREFERENCES_AUTHORIZE		Y	
EDX_FA_CORPORATE_PREFERENCES_CLOSE	Y		
EDX_FA_CORPORATE_PREFERENCES_REOPEN	Y		
EDX_FA_CORPORATE_PREFERENCES_DELETE	Y		
EDX_FA_CORPORATE_PREFERENCES_ACTION	Y	Y	
EDX_FA_CORPORATE_PREFERENCES_VALIDATE	Y	Y	
EDX_FA_CORPORATE_PREFERENCES_RELEASELOCK	Y	Y	
EDX_FA_DEDUPE_RULES_NEW	Y		
EDX_FA_DEDUPE_RULES_VIEW	Y	Y	Y
EDX_FA_DEDUPE_RULES_AMEND	Y		
EDX_FA_DEDUPE_RULES_AUTHORIZE		Y	
EDX_FA_DEDUPE_RULES_CLOSE	Y		
EDX_FA_DEDUPE_RULES_REOPEN	Y		
EDX_FA_DEDUPE_RULES_DELETE	Y		
EDX_FA_DEDUPE_RULES_ACTION	Y	Y	

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_DEDUPE_RULES_VALIDATE	Y	Y	
EDX_FA_DEDUPE_RULES_RELEASELOCK	Y	Y	
EDX_FA_CORELATION_RULES_NEW	Y		
EDX_FA_CORELATION_RULES_VIEW	Y	Y	Y
EDX_FA_CORELATION_RULES_AMEND	Y		
EDX_FA_CORELATION_RULES_AUTHORIZE		Y	
EDX_FA_CORELATION_RULES_CLOSE	Y		
EDX_FA_CORELATION_RULES_REOPEN	Y		
EDX_FA_CORELATION_RULES_DELETE	Y		
EDX_FA_CORELATION_RULES_ACTION	Y	Y	
EDX_FA_CORELATION_RULES_VALIDATE	Y	Y	
EDX_FA_CORELATION_RULES_RELEASELOCK	Y	Y	
EDX_FA_WORKFLOW_FILE_POLLER			Y
EDX_FA_WORKFLOW_DB_MODEL			Y
EDX_FA_WORKFLOW_FILE_NAME			Y
EDX_FA_WORKFLOW_CORP_PREF			Y

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_WORKFLOW_PARSING			Y
EDX_FA_WORKFLOW_DEDUPE			Y
EDX_FA_WORKFLOW_CHANNEL_APPROVAL			Y
EDX_FA_WORKFLOW_CORRELATION			Y
EDX_FA_WORKFLOW_SERVICE_ROUTER			Y
EDX_FA_WORKFLOW_HANDOFF_FILE_DETAILS			Y
EDX_FA_ACTION_DELEGATOR			Y
EDX_FA_DASHBOARD_TO_DAYS_SNAPSHOT	Y	Y	
EDX_FA_DASHBOARD_UPLOAD_SUMMARY	Y	Y	
EDX_FA_DASHBOARD_TO_P_CORPORATES	Y	Y	
EDX_FA_FILE_INQUIRY_VIEW	Y	Y	
EDX_FA_FILE_STAGES	Y	Y	
EDX_FA_FILE_STAGE_DETAILS	Y	Y	
EDX_FA_FILE_RECORDS	Y	Y	
EDX_FA_FILE_DOWNLOAD	Y	Y	
EDX_FA_FILE_RESPONSE_DOWNLOAD	Y	Y	
EDX_FA_RECORD_APPROVAL_JOURNEY	Y	Y	

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
EDX_FA_RECORD_JOURNEY	Y	Y	
EDX_FA_FILE_UPLOAD	Y	Y	
EDX_FA_INTEGRATION_MAINTENANCE_NEW	Y		
EDX_FA_INTEGRATION_MAINTENANCE_VIEW	Y	Y	Y
EDX_FA_INTEGRATION_MAINTENANCE_AMEND	Y		
EDX_FA_INTEGRATION_MAINTENANCE_AUTHORIZE		Y	
EDX_FA_INTEGRATION_MAINTENANCE_CLOSE	Y		
EDX_FA_INTEGRATION_MAINTENANCE_REOPEN	Y		
EDX_FA_INTEGRATION_MAINTENANCE_DELETE	Y		
EDX_FA_INTEGRATION_MAINTENANCE_ACTION	Y	Y	
EDX_FA_INTEGRATION_MAINTENANCE_VALIDATE	Y	Y	
EDX_FA_INTEGRATION_MAINTENANCE_RELEASELOCK	Y	Y	
CFPM_FA_DATA_SEGMENT_AMEND			
CFPM_FA_DATA_SEGMENT_AUTHORIZE			
CFPM_FA_DATA_SEGMENT_AUTHQUERY			

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CFPM_FA_DATA_SEGMENT_CLOSE			
CFPM_FA_DATA_SEGMENT_DELETE			
CFPM_FA_DATA_SEGMENT_GETBY_DATA_SEGMENT_CODE	Y	Y	Y
CFPM_FA_DATA_SEGMENT_GETBY_DOMAIN	Y	Y	Y
CFPM_FA_DATA_SEGMENT_GETBY_SUBDOMAIN	Y	Y	Y
CFPM_FA_DATA_SEGMENT_GETDSLBYDOM	Y	Y	Y
CFPM_FA_DATA_SEGMENT_REOPEN			
CFPM_FA_DATA_SEGMENT_VIEW	Y	Y	Y
CFPM_FA_PRJCT_GET_DATA_SEGMENT	Y	Y	Y
CFPM_FA_PRJCT_SERVICE_GET_DATA_SEGMENT	Y	Y	Y
CFPM_FA_PRTY_GET_DATA_SEGMENT	Y	Y	Y
CFPM_FA_PRTY_SERVICE_GET_DATA_SEGMENT	Y	Y	Y
CMC_FA_BUSINESSOVERRIDES_AUTHORIZE			
CMC_FA_BUSINESSOVERRIDES_GET	Y	Y	Y
CMC_FA_BUSINESSOVERRIDES_MODIFY			
CMC_FA_BUSINESSOVERRIDES_NEW	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_CURRENCY_DEFINITION_AMEND	Y		
CMC_FA_CURRENCY_DEFINITION_AUTHORIZE		Y	
CMC_FA_CURRENCY_DEFINITION_CLOSE	Y		
CMC_FA_CURRENCY_DEFINITION_DELETE	Y		
CMC_FA_CURRENCY_DEFINITION_NEW	Y		
CMC_FA_CURRENCY_DEFINITION_REOPEN	Y		
CMC_FA_CURRENCY_DEFINITION_VIEW	Y	Y	Y
CMC_FA_CURRENCY_DEFINITION_VIEW_NEW	Y	Y	Y
CMC_FA_CURRENCY_UTILITY_AMT1TOAMT2	Y	Y	Y
CMC_FA_CURRENCY_UTILITY_GETRATE	Y	Y	Y
CMC_FA_CURRENCY_UTILITY_ROUNDAMT	Y	Y	Y
CMC_FA_EXT_ACCOUNT_AUTHORIZE			
CMC_FA_EXT_ACCOUNT_CLOSE			
CMC_FA_EXT_ACCOUNT_CREATE			
CMC_FA_EXT_ACCOUNT_DELETE			
CMC_FA_EXT_ACCOUNT_FORGETACCOUNT			

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_EXT_ACCOUNT_GETCOREACCOUNTDETAILS			
CMC_FA_EXT_ACCOUNT_GETCOREACCOUNTS			
CMC_FA_EXT_ACCOUNT_GETREALACCOUNTS			
CMC_FA_EXT_ACCOUNT_INVOKEBATCH			
CMC_FA_EXT_ACCOUNT_LOV			
CMC_FA_EXT_ACCOUNT_MODIFY			
CMC_FA_EXT_ACCOUNT_REOPEN			
CMC_FA_EXT_ACCOUNT_VIEW			
CMC_FA_EXT_BANK_PARAMETERS_AUTHORIZE		Y	
CMC_FA_EXT_BANK_PARAMETERS_CLOSE	Y		
CMC_FA_EXT_BANK_PARAMETERS_CREATE	Y		
CMC_FA_EXT_BANK_PARAMETERS_DELETE	Y		
CMC_FA_EXT_BANK_PARAMETERS_LOV	Y	Y	Y
CMC_FA_EXT_BANK_PARAMETERS_MODIFY	Y		
CMC_FA_EXT_BANK_PARAMETERS_REOPEN	Y		
CMC_FA_EXT_BANK_PARAMETERS_VIEW	Y	Y	Y

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_EXT_BANK_PARAMETERS_VIEW_NEW	Y	Y	Y
CMC_FA_EXT_BRANCH_PARAMETERS_AUTHORIZE		Y	
CMC_FA_EXT_BRANCH_PARAMETERS_CLOSE	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_CREATE	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_DELETE	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_LOV	Y	Y	Y
CMC_FA_EXT_BRANCH_PARAMETERS_MODIFY	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_REOPEN	Y		
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW	Y	Y	Y
CMC_FA_EXT_BRANCH_PARAMETERS_VIEW_NEW	Y	Y	Y
CMC_FA_EXT_CUSTOMER_AUTHORIZE		Y	
CMC_FA_EXT_CUSTOMER_CLOSE	Y		
CMC_FA_EXT_CUSTOMER_INVOKEFORGETACCBATCH			
CMC_FA_EXT_CUSTOMER_LOV	Y	Y	Y
CMC_FA_EXT_CUSTOMER_REOPEN	Y		
CMC_FA_EXT_CUSTOMER_VIEW	Y	Y	Y

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_HOST_CODE_VIEW	Y	Y	Y
CMC_FA_ORCHESTRATOR_CON_JSON			Y
CMC_FA_ORCHESTRATOR_INITIATE	Y	Y	
CMC_FA_ORCHESTRATOR_INITIATE_EXIST_TXN	Y	Y	
CMC_FA_ORCHESTRATOR_SUBMIT	Y	Y	
CMC_FA_RH_APPLICATION	Y		
CMC_FA_RH_AUDIT_LOG	Y		Y
CMC_FA_RH_CONFIG	Y		
CMC_FA_RH_CONFIG_CREATE	Y		
CMC_FA_RH_CONFIG_DELETE	Y		
CMC_FA_RH_CONFIG_GET	Y		Y
CMC_FA_RH_CONFIG_MODIFY	Y		
CMC_FA_RH_DASHBOARD_HEALTH_INDICATOR	Y		
CMC_FA_RH_DISPATCH_AUDIT_GETALL	Y		Y
CMC_FA_RH_DISPATCH_AUDIT_LOG	Y		
CMC_FA_RH_METRICS_GET	Y		Y
CMC_FA_RH_PROVIDEDSERVICE_IMPORT	Y		
CMC_FA_RH_ROUTE_DISPATCH	Y		Y

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_RH_ROUTE_DISPATCH_RESPONSE	Y		
CMC_FA_RH_SERVICECONSUMER_CREATE	Y		
CMC_FA_RH_SERVICECONSUMER_DELETE	Y		
CMC_FA_RH_SERVICECONSUMER_EXPORT	Y		
CMC_FA_RH_SERVICECONSUMER_GETALL	Y		Y
CMC_FA_RH_SERVICECONSUMER_GETBYID	Y		Y
CMC_FA_RH_SERVICECONSUMER_IMPORT	Y		
CMC_FA_RH_SERVICECONSUMER_MODIFY	Y		
CMC_FA_RH_SERVICECONSUMER_PROCESSJSON	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_CREATE	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_DELETE	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_GETALL	Y		Y
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_GETBYID	Y		Y
CMC_FA_RH_SERVICECONSUMER_SERVICEROUTING_MODIFY	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_RH_SERVICECONSUMER_SERVICEINFORMATION_CREATE	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICEINFORMATION_DELETE	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICEINFORMATION_EXPORT	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICEINFORMATION_GETALL	Y		Y
CMC_FA_RH_SERVICECONSUMER_SERVICEINFORMATION_GETBYID	Y		Y
CMC_FA_RH_SERVICECONSUMER_SERVICEINFORMATION_IMPORT	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICEINFORMATION_MODIFY	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICE_CREATE	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICE_DELETE	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICE_EXPORT	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICE_GETALL	Y		Y
CMC_FA_RH_SERVICECONSUMER_SERVICE_GETBYID	Y		Y
CMC_FA_RH_SERVICECONSUMER_SERVICE_IMPORT	Y		
CMC_FA_RH_SERVICECONSUMER_SERVICE_MODIFY	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_RH_SERVICEPROVIDER_CREATE	Y		
CMC_FA_RH_SERVICEPROVIDER_DELETE	Y		
CMC_FA_RH_SERVICEPROVIDER_EXPORT	Y		
CMC_FA_RH_SERVICEPROVIDER_GENERATEREQUEST	Y		
CMC_FA_RH_SERVICEPROVIDER_GETALL	Y		Y
CMC_FA_RH_SERVICEPROVIDER_GETBYID	Y		Y
CMC_FA_RH_SERVICEPROVIDER_IMPL_CREATE	Y		
CMC_FA_RH_SERVICEPROVIDER_IMPL_DELETE	Y		
CMC_FA_RH_SERVICEPROVIDER_IMPL_EXPORT	Y		
CMC_FA_RH_SERVICEPROVIDER_IMPL_GENERATEREQUEST	Y		
CMC_FA_RH_SERVICEPROVIDER_IMPL_GETALL	Y		Y
CMC_FA_RH_SERVICEPROVIDER_IMPL_GETBYID	Y		Y
CMC_FA_RH_SERVICEPROVIDER_IMPL_IMPORT	Y		
CMC_FA_RH_SERVICEPROVIDER_IMPL_MODIFY	Y		
CMC_FA_RH_SERVICEPROVIDER_IMPORT	Y		
CMC_FA_RH_SERVICEPROVIDER_MODIFY	Y		

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_SCREEN_CLASS_AMEND			
CMC_FA_SCREEN_CLASS_AUTHORIZE			
CMC_FA_SCREEN_CLASS_AUTHQUERY			
CMC_FA_SCREEN_CLASS_CLOSE			
CMC_FA_SCREEN_CLASS_DELETE			
CMC_FA_SCREEN_CLASS_GETBY_DOMAIN	Y	Y	Y
CMC_FA_SCREEN_CLASS_GETBY_SCLASSCODE	Y	Y	Y
CMC_FA_SCREEN_CLASS_MAPP_AMEND			
CMC_FA_SCREEN_CLASS_MAPP_AUTHORIZE			
CMC_FA_SCREEN_CLASS_MAPP_CLOSE			
CMC_FA_SCREEN_CLASS_MAPP_GETBY_STAGECODE	Y	Y	Y
CMC_FA_SCREEN_CLASS_MAPP_NEW			
CMC_FA_SCREEN_CLASS_MAPP_REOPEN			
CMC_FA_SCREEN_CLASS_MAPP_VIEW	Y	Y	Y
CMC_FA_SCREEN_CLASS_MAPP_VIEWALL	Y	Y	Y
CMC_FA_SCREEN_CLASS_REOPEN			

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_SCREEN_CLASS_VIEW	Y	Y	Y
CMC_FA_MENU_Tasks			
CMC_FA_SUBMENU_1_Completed			
CMC_FA_SUBMENU_1_FreeTasks			
CMC_FA_SUBMENU_1_HoldTasks			
CMC_FA_SUBMENU_1_MyTasks			
CMC_FA_SUBMENU_1_SEARCH			
CMC_FA_SUBMENU_1_Supervisor			
CMC_FA_SUBMENU_1_WORKFLOW_MAINT			
CMC_FA_SYSTEM_DATES_VIEW	Y	Y	Y
CMC_FA_TXN_CONTROLLER_GET			
CMC_FA_TXN_CONTROLLER_GET_ADVICE			
CMC_FA_TXN_CONTROLLER_GET_CHECKLIST			
CMC_FA_TXN_CONTROLLER_GET_CLAUSE			
CMC_FA_TXN_CONTROLLER_GET_DATASEGMENT			
CMC_FA_TXN_CONTROLLER_GET_DOCUMENT			
CMC_FA_TXN_CONTROLLER_NEW			

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
CMC_FA_TXN_CONTROLLER_PUT_ADVICE			
CMC_FA_TXN_CONTROLLER_PUT_CHECKLIST			
CMC_FA_TXN_CONTROLLER_PUT_CLAUSE			
CMC_FA_TXN_CONTROLLER_PUT_DATASEGMENT			
CMC_FA_TXN_CONTROLLER_PUT_DOCUMENT			
CMC_FA_TXN_CONTROLLER_PUT_EVENT			
CMC_FA_TXN_CONTROLLER_PUT_EVENT_DS			
CMC_MENU_FA_DASHBOARD	Y	Y	Y
SMS_FA_LOAN_DASHBOARD_PREFERENCE	Y	Y	
SMS_FA_LOAN_DASHBOARD_PREFERENCE_PUT	Y	Y	
SMS_FA_LOAN_DASHBOARD_VIEW	Y	Y	
PLATO_FA_TASK_TRIGGER	Y	Y	
PLATO_FA_TASK_STATUS_VIEW	Y	Y	
PLATO_FA_TASK_NEW	Y	Y	
PLATO_FA_TASK_VIEW	Y	Y	
PLATO_FA_TASK_CONFIGURE	Y	Y	
PLATO_FA_JOB_LAUNCH	Y	Y	

Functional Activity Code	OBEDX_MAKER_ROLE	OBEDX_CHECKER_ROLE	OBEDX_WORKFLOW_ROLE
PLATO_FA_JOB_CALLBACK	Y	Y	
PLATO_FA_JOBTRIGGER_CREATE	Y	Y	
PLATO_FA_JOBTRIGGER_GET	Y	Y	
PLATO_FA_JOBTRIGGER_DELETE	Y	Y	
PLATO_FA_JOBTRIGGER_SCHEDULE	Y	Y	
PLATO_FA_JOBTRIGGER_ABORT	Y	Y	
CMC_FA_RESOURCE_CLASS_VIEW	Y	Y	Y
CMC_FA_RESOURCE_CLASS_VIEWALL	Y	Y	Y
CMC_FA_RESOURCE_CLASS_GETALL	Y	Y	Y

2.5 Conductor Workflow Creation

Using workflow DSLs from OSDC zip, kindly follow Section 1.2.4 of Configuration & Deployment Guide document to create the workflow in the system.

2.6 Batch Job Trigger Configuration

Using “Configure Tasks” screen of “Task Management” menu, configured the cron for the provided default schedulers. Also, add below configuration with proper values in the task DSLs

```
userId:::EDXWORKFLOW;branchCode:::<BRANCH_CODE>;
```

3. Plato Rules

3.1 Introduction

You can create Plato Rule with OBEDX. This document briefs you about the specific steps needed for creation of Plato rules with OBEDX.

3.2 Creation of Facts in OBEDX

This section describes the specific maintenances needed for creation facts in Plato rule service with product processor as OBEDX.

Create below facts with code name and its data type.

- **amount** with Data type as Number
- **noOfRecords** with Data type as Number
- **currencyCount** with Data type as Number
- **baseCurrency** with Data type as Text
- **recordCurrencyList** with Data type as Text

Navigation Route: Rule-->Fact-->Create Fact

Figure 1: Fact created as amount

Fact Creation

New Bulk Upload

Fact

Code: amount

Description: Amount

Product Processor: OBEDX

Tag:

Type: NUMBER

Save Download Template

Figure 2: Fact created as baseCurrency

Verify the entries of created Facts.

Navigation Route: Rule-->Fact-->View Fact

3.3 Creation of Rules in OBEDX

Create rules for Financial and Non-Financial transaction with OBEDX. Rule name should be same as given below.

Navigation Route: Rule-->Rule->Create Rule

Rule name: Banker_Rule_For_Financial_Txn

Figure 3: Rule for Financial Transaction

Figure 4: Rule for Financial Transaction with use of facts currencyCount, baseCurrency and recordCurrencyList.

The screenshot shows the 'Rule Creation' window with the following configuration:

- Conditions:**
 - Fact: currencyCount > NUMBER 1 OR
 - Fact: recordCurrencyList CONTAINS TEXT INR OR
 - Fact: recordCurrencyList CONTAINS TEXT GBP OR
 - Fact: recordCurrencyList CONTAINS TEXT USD OR
 - Fact: baseCurrency NOTIN TEXT recordCurrencyList
- Output:**
 - Boolean: ☐ BOOLEAN (True/False) Enter Description
- Else:**
 - Boolean: ☐ BOOLEAN (True/False) Enter Description

Rule name: Banker_Rule_For_Non_Financial_Txn

Figure 5: Rule for Non-Financial Transaction

The screenshot shows the 'Rule Creation' window with the following configuration:

- Basic Info:**
 - Code: Banker_Rule_For_Non_Financial_Txn
 - Description: Banker Approval Rule - Non Finance
 - Product Processor: OBEDX
 - Tag: [Empty]
 - Rule Version: 1
- Section1:**
 - Else: No items to display.
 - Expression:


```
IF
  ( noOfRecords > 5 )
Output
  Section1 1
Else
```

4. Annexure

4.1 Role Scripts

Kindly execute below scripts on SMS schema for creation of MAKER and CHECKER role. All scripts can be found under extracted OSDC zip

4.1.1 Role Creation

OBEDX_INITIAL_SETUP\INSTALL\OBEDX_ROLE.sql

4.1.2 Role Activity Mapping

OBEDX_INITIAL_SETUP\INSTALL\OBEDX_ROLE_ACTIVITY_MAPPING.sql